

Product Features

To see these features and many others in action, take advantage of our Free Trial to CaresAccess.

Physician Management

Demographics	Organize all your physician related information from contact data to their National Provider ID.
New Physicians	Easily add new physicians, practices, and facilities to CaresAccess.
Pledges by Interval	Enter physician pledges by annual, quarterly, or monthly intervals to best meet the needs of your volunteer physicians.
Notes	Document all your physician communication in an easy to use notes module.
Specialties	Set names for your physician's specialties.
Disenrollment Reasons	Set and track community specific reasons for physician disenrollment.
Status Codes	Set and assign community specific status codes for participating physicians.
Volunteer Clinic Pledges	Organize and track pledges for your volunteer clinic.
Reports	A variety of pre-designed queries are built into CaresAccess so you can easily access and analyze your physician related data. These reports include everything from Available Physicians, to Referrals by Physician, to Appointments by Physician.

Patient Management

Demographics	Organize and easily access all your patient contact and demographic information.
Automated New Patient Addition	CaresAccess walks users through each screen when entering a new patient adding ease and efficiency to the process.
Eligibility Screening	Easily determine a patient's eligibility for your program based on community specific criteria.
Referral Reasons	Create a more efficient work flow by entering the type of referral and its urgency.
% FPL Calculation	Using income information entered for the patient and the household size, CaresAccess automatically calculates a patient's percent of Federal Poverty Level based on the current guidelines published by the US Department of Health and Human Services.
Enrollment	Set a patient's enrollment period and enter all pertinent information regarding a patient's enrollment in your program.
Disenrollment	Set and manage reasons for patient's disenrollment.
Program Status	Set and manage a patient's status in your program.
Appointment Tracking	Easily track patient appointments including date, time, physician, notes, HIFAs, and "No Shows."
ID Cards	Print patient ID cards for both physician office visits and the pharmacy.
Custom Data Fields	Create surveys, forms, internal tracking or any type of data collection to be linked with the individual patient.
Reports	A variety of pre-designed queries are built into CaresAccess so you can easily access and analyze your patient related data. These reports include everything from Upcoming Appointments, to Currently Enrolled Patients, to Patient Lists by Enrollment or Disenrollment Date Range.

Referral & Pledge Management

Rotating Referrals	As a physician accepts a referral, their name rotates to the bottom of the list creating an equitable distribution of resources.
Physician Search	Search physicians by Specialty and easily sort by Name, Practice, or Referral Date.
Automatic Pledge Decrease	When you refer a patient to a physician, the physician's pledge amount automatically decreases.
Completed Pledges	A physician's name will automatically be removed from the referral list once their pledges for the month, quarter, or year have been completed.
Annual Pledge History	Review a physician's pledge history from previous years by simply selecting a year.
Referral History	You can easily view a patient's referral history to see how they are utilizing program resources.
Reports	A variety of pre-designed queries are built into CaresAccess so you can easily access and analyze referrals and pledges. These reports include everything from information on physicians who have completed their pledge to specific patient referrals accepted by physicians and practices.

Administrative Controls & Customization

List Maintenance	Many dropdown menus are customizable to meet your community's data collection needs.
Status Codes and Disenrollment Reasons	Customize your physician and patient participation/enrollment status codes and disenrollment reasons.
Custom Data Fields Set-up	Add custom data you want to be collected for patients like surveys, questionnaires, internal procedure steps for each patient. There is no limit to the variety of data you can collect.
User Maintenance	Add/delete user accounts and manage the level of access for current users.

Reporting & Data Analysis

Querying Data	Data reports are designed to meet your community's needs and easily accessed in the Reports section of CaresAccess. Many reports contain fields to enter date ranges or an enrollment status type so you can further specify the report parameters.
Exporting Data	All reports can be exported in a variety of formats for data analysis or sharing. Common formats include: Excel, PDF, HTML, and CSV.
New Reports	Creating new reports for your community is part of your annual subscription so as your community's reporting needs changes we will meet these needs.